

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Notice of Effectiveness

**Effectiveness Date:** November 8, 2023 5:30 P.M.

**Form:** S-4

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**CIK:** [0001059142](#)

**Company Name:** Greystone Housing Impact Investors LP

**File Number:** [333-275170](#)