

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Schedule 14A Information

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

(Amendment No. ____)

Filed by the Registrant

Filed by a party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material under § 240.14a-12

Greystone Housing Impact Investors LP

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check all boxes that apply):

No fee required

Fee paid previously with preliminary materials

Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11

Your **Vote** Counts!

GREYSTONE HOUSING IMPACT INVESTORS LP

Consent Solicitation
Vote by June 16, 2025
11:59 PM ET



V74550-F33835

You invested in GREYSTONE HOUSING IMPACT INVESTORS LP and it's time to vote! You have the right to vote on a proposal being presented pursuant to a consent solicitation. **This is an important notice regarding the availability of consent materials for the consent solicitation expiring on June 16, 2025.**

Get informed before you vote

View the Consent Solicitation Statement, Notice of Consent Solicitation, Consent Form, and Annual Report on Form 10-K online OR you can receive a free paper or email copy of the material(s) by requesting prior to June 2, 2025. If you would like to request a copy of the material(s) for this consent solicitation, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and vote without entering a control number



Vote at www.ProxyVote.com

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposal being presented in the consent solicitation. Please follow the instructions on the reverse side to vote these important matters.

GREYSTONE HOUSING IMPACT INVESTORS LP
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| Voting Items | Board Recommends |
|---|---|
| 1. To approve an amendment to the Amended and Restated Greystone Housing Impact Investors LP 2015 Equity Incentive Plan (the "Incentive Plan") to extend the term of the Incentive Plan to June 24, 2027. | <input checked="" type="checkbox"/> For |

