

Greystone Housing Impact Investors LP
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GREYSTONE HOUSING IMPACT
INVESTORS LP

November 6, 2023

Via EDGAR

U.S. Securities and Exchange Commission
Division of Corporation Finance
Attn: Madeleine Joy Mateo, Staff Attorney
100 F Street, N.E.
Washington, D.C. 20549

**Re: Greystone Housing Impact Investors LP
Registration Statement on Form S-4 filed on October 25, 2023
File No. 333-275170**

Dear Ms. Joy Mateo:

Pursuant to Rule 461 promulgated under the Securities Act of 1933, as amended, Greystone Housing Impact Investors LP (the "Registrant") hereby respectfully requests that effectiveness of the above-referenced Registration Statement be accelerated by the Securities and Exchange Commission (the "Commission") to 5:30 p.m. (EST) on Wednesday, November 8, 2023, or as soon as practicable thereafter.

Please contact David P. Hooper, Esq. of Barnes & Thornburg LLP at (317) 231-7333 with any questions you may have regarding this request. In addition, please notify Mr. Hooper by telephone when this request for acceleration has been granted.

Sincerely,

/s/ Jesse A. Coury

Jesse A. Coury
Chief Financial Officer

cc: Kenneth C. Rogozinski, *Greystone Housing Impact Investors LP*
David P. Hooper, Esq., *Barnes & Thornburg LLP*
